

MEETING NOTICE
FOR
BERKELEY COUNTY BUILDING COMMISSION

Thursday, October 8, 2020
2:00 P.M.

Conference Room Number 201
Berkeley County Council Offices
Berkeley County Administration Building
400 West Stephen Street
Martinsburg, West Virginia

Members of the public may join the meeting by calling:

Dial: US: +1 646 558 8656 or +1 301 715 8592 or +1 312 626 6799 or +1 669 900 9128
or +1 253 215 8782 or +1 346 248 7799 or 888 475 4499 (Toll Free) or 833 548
0276 (Toll Free) or 833 548 0282 (Toll Free) or 877 853 5257 (Toll Free)

Meeting ID: 942 8812 8493

Password: 933306

Notice is hereby given that on Thursday, October 8, 2020, at 2:00 p.m. a special meeting of the Berkeley County Building Commission (the “Building Commission”) will be held in Conference Room Number 201 in the Berkeley County Council offices, Berkeley County Administration Building, 400 West Stephen Street, Martinsburg, West Virginia, and by teleconference. The purposes for which the meeting is being held and the agenda for the meeting will include the following items:

1. Call to Order.
2. Reading and Approval of Minutes of Meeting held on October 1, 2020.
3. Public Hearing on proposed issuance of not more than \$3,000,000 in aggregate principal amount of Berkeley County Building Commission Lease Revenue Refunding Bonds (Berkeley County 911 Central Dispatch Facilities Project) (the “Bonds”), in one or more series, pursuant to a Bond Ordinance enacted by the Berkeley County Building Commission on July 24, 2020 (the “Bond Ordinance”) to provide all or a portion of the funds needed to (i) refund the Building Commission’s outstanding Lease Revenue Bonds (Berkeley County 911 Central Dispatch Facilities Project) Series 2014 C, issued on December 30, 2014, in the original aggregate principal amount of \$3,000,000 and (ii) pay issuance and other costs in connection therewith. (See Notice of Public Hearing Attached).
4. Consideration of and action on Resolution putting into effect the Bond Ordinance enacted on July 24, 2020, authorizing the issuance of the Bonds.

5. Consideration of and action on Supplemental Resolution relating to terms, forms of documents and other matters relating to the Bonds and supplementing and amending the aforesaid Bond Ordinance enacted on July 24, 2020.

6. To consider on second reading and act upon a proposed Bond Ordinance authorizing the refunding of all or a portion of the Building Commission's Lease Revenue Refunding Bonds (Berkeley County Judicial Center Project) Series 2014 A, issued on August 1, 2014, in the original aggregate principal amount of \$7,290,000, Lease Revenue Refunding Bonds (Berkeley County Judicial Center Project) Series 2014 B, issued on December 12, 2014, in the original aggregate principal amount of \$7,365,000 and/or Lease Revenue Refunding Bonds (Berkeley County Judicial Center Project) Series 2015, issued on October 22, 2015, in the original aggregate principal amount of \$9,340,000 (collectively, the "Bonds to be Refunded") and in connection therewith the issuance by the Building Commission of not more than \$20,000,000 in aggregate principal amount of Berkeley County Building Commission Lease Revenue Refunding Bonds (Berkeley County Judicial Center Project), in one or more series, to provide all or a portion of the funds needed to effectuate the refunding of all or a portion of the Bonds to be Refunded and to pay issuance and other costs in connection therewith.

7. Possible other actions with respect to the Bonds, the property to be financed or refinanced and/or the Bond Ordinances.